



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

November 2025

GMR Airports - Traffic Data: November 2025 & YTD FY2026



Airports	November 2025		YTD FY2026		FY2025
Passenger Traffic					
	Traffic	YoY Change	Traffic	YoY^ Change	Traffic
Delhi	7,299,434	7.5%	50,481,025	-2.1%	79,259,890
Hyderabad	2,739,422	6.8%	20,725,109	9.6%	29,483,918
Mopa (Goa)	485,838	14.1%	3,298,507	11.4%	4,659,452
Medan (Indonesia)	546,790	2.8%	4,647,261	-2.2%	7,175,127
Cebu (Philippines) ¹	914,678	-5.8%	7,288,817	-2.9%	11,662,199
Total (Excl. Cebu)	11,071,484	7.4%	79,151,902	1.2%	120,578,387
Aircraft Movements					
	Movements	YoY Change	Movements	YoY^ Change	Movements
Delhi	40,928	9.2%	299,084	-0.8%	455,169
Hyderabad	17,757	6.5%	141,833	9.8%	199,349
Mopa (Goa)	3,308	17.2%	23,684	14.1%	31,914
Medan (Indonesia)	3,929	-4.4%	34,206	-2.9%	53,321
Cebu (Philippines) ¹	8,397	-0.9%	61,795	-3.8%	98,658
Total (Excl. Cebu)	65,922	7.9%	498,807	2.5%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25)

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Nov'25 & YTD FY26

- Resilient Traffic at GMR Airports:** Served ~79 mn Pax in YTD FY26 across all GMR Airports with overall growth ▲ 1.2% YoY[^]
 - Domestic Traffic - ▲ 0.8% YoY
 - International Traffic ▲ 2.7% YoY
 - Overall Traffic remained in the positive trajectory & expected to transcend going ahead
- Pax Milestones in Nov'25:** Crossed 11 mn Pax mark - Highest-ever monthly Pax handled at GMR Airports with record Domestic Pax (8.5 mn) & International Pax (2.6 mn) mainly driven by Delhi Airport; Traffic transcending sustainably in the range 9-10 mn Pax every month since Oct'23
- Pax Milestone at Delhi Airport:** Touched 7.3 mn Pax mark in Nov'25 – Handled Highest-ever monthly Pax as well as monthly ATMs in Nov'25; Recorded Highest-ever Single day Pax & ATMs; Highest-ever International Pax & ATMs in YTD FY26
- Upward trajectory of Robust Operational Performance at Hyderabad Airport**
 - Highest-ever Pax & ATMs handled in YTD FY26; Highest-ever monthly International Pax in Nov'25

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	November 2025*	YTD FY2026^
Domestic Pax (Pax Growth YoY)	5.4 mn (Highest-ever) ▲ 0.46 mn or 9.2%	36.6 mn ▼ 1.10 mn or 2.9%
International Pax (Pax Growth YoY)	1.9 mn ▲ 0.05 mn or 3.0%	13.8 mn (Highest-ever) ▲ 0.02 mn or 0.2%
Total Pax (Pax Growth YoY)	7.3 mn (Highest-ever) ▲ 0.51 mn or 7.5%	50.5 mn ▼ 1.08 mn or 2.1%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward positive trend was visible in Oct'25 & Nov'25 traffic**)
 - *** Resumption of Pax Traffic Growth – 2nd consecutive MoM growth recorded:** In Nov'25, Pax traffic increased by 12.0% MoM (compared with Oct'25) with Domestic Pax growth of 13.5% & International Pax growth of 7.7%
 - Reported Highest-ever Single day Pax traffic ~2.53 lakh (30 Nov'25) & Highest-ever Single day ATMs 1392 (17 Nov'25)
 - **DEL Pax Traffic showcasing resiliency:** To be noted in context that YTD FY26 Total Pax decline is now equivalent to ~5 days Pax handled at Delhi Airport

Delhi Airport



■ DEL Operational Performance Snapshot:

DEL Pax Traffic - Setting New Records in Operational Performance

	Single Day Pax	Monthly Pax	YTD Pax
Highest-ever Pax Traffic	❖ ~2.53 lakh on 30 Nov'25	❖ 7.3 mn in YTD FY26 - up 7.5% YoY ✓ Domestic Pax at record levels in YTD FY26 & International Pax at highest levels of YTD FY26	❖ 13.8 mn International Pax in YTD FY26

DEL Pax ATMs - Setting New Records in Operational Performance

	Single Day ATMs	Monthly ATMs	YTD ATMs
Highest-ever ATMs	❖ 1392 ATMs on 17 Nov'25	❖ 0.41 lakh in Nov'25 - up 9.2% YoY ✓ Domestic ATMs at record levels in YTD FY26	❖ 0.70 lakh International ATMs in YTD FY26

■ DEL Cargo: India's Largest Cargo Handling Airport - [Click here](#) for details

- Handled highest-ever cargo volumes of ~0.76 Million Metric Tonnes in YTD FY26 - up 2.7% YoY

Delhi Airport



- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - With Next-Gen AI, Predictive Analytics, and enhanced runway capability, Delhi Airport is ready for winter - [Click here](#) for details
 - Delhi Airport Emerges as the Gateway between East and West - 34% Surge in International Transit Passengers Reinforces Global Hub Status - [Click here](#) for details
 - Delhi Airport has been awarded the IGBC Net Zero Waste to Landfill – Platinum certification for Terminals 1, 2 & 3 at the Green Building Congress 2025 becoming India's first and only airport to earn this honour! - [Click here](#) for details
 - Delhi Airports' Continuous Improvement Project (CIP) has been honoured with the Platinum Award at the 11th CII National Competition on Low Cost Automation - [Click here](#) for details
 - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - DEL - Park N Fly - Multi-Level Car Parking service at Delhi Airport - [Click here](#) & [here](#) for details
 - Enhancing PAX Convenience:
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Self-Service Bag Drop with Quick Drop Solution is a fast, contactless way to check in luggage - designed to reduce wait times and enhance airport experience - [Click here](#) for details

Delhi Airport



- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport now connects to 158 destinations worldwide (Domestic: 86 & International: 72)
 - Marks another milestone with addition of 3 international destinations Guangzhou, Shanghai & Manchester(Long Haul) to strengthen global connectivity & expanding its international footprint
 - Boost to international connectivity, China Eastern and Thai Lion Air have commenced operations from Delhi, connecting to Shanghai and Bangkok Don Mueang resp.
 - Boost to Southeast Asian connectivity, Air India adds 3 more weekly departures on the Delhi-Kuala Lumpur route, bringing the total to 10 by Air India
 - Strengthens European connectivity as Azerbaijan Airlines increases 4 weekly departures on its Delhi-Baku service to 7 weekly departures by Azerbaijan Airlines & total 14 weekly departures on this route
 - Strengthens long-haul connectivity to:
 - ✓ Paris with the launch of three additional weekly flights by Air France
 - ✓ Montreal with the launch of two additional weekly flights by Air Canada w.e.f. 04 Dec'25 making total 7 weekly departures on this route
 - ✓ Bali with the launch of three additional weekly flights by Air India making total 10 weekly departures on this route w.e.f. 01 Dec'25

Delhi Airport



- Coup d'œil: **GMR Delhi Aerocity:** The Premier Destination for Connectivity, Business, and Leisure
 - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
 - Aerocity One: A vision of Modern Excellence - [Click here](#) for more details
 - Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Nov'25-Dec'25 edition
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - From Water-Stressed to Water-Positive: Delhi Airport Sets a New Benchmark in Sustainable Aviation
 - [Click here](#) for details & [here](#) for event snippet

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	November 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.3 mn ▲ 0.12 mn or 5.8%	17.0 mn (Highest-ever) ▲ 1.44 mn or 9.2%
International Pax (Pax Growth YoY)	0.49 mn (Highest-ever) ▲ 0.05 mn or 11.5%	3.7 mn (Highest-ever) ▲ 0.38 mn or 11.5%
Total Pax (Pax Growth YoY)	2.7 mn ▲ 0.17 mn or 6.8%	20.7 mn (Highest-ever) ▲ 1.82 mn or 9.6%

■ Pax Traffic transcending sustainably ~2.5 mn Pax every month since Oct’24

■ **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance	
	YTD Pax
Highest-ever Pax Traffic	❖ 20.7 mn in YTD FY26 - up 9.6% YoY ✓ Both Domestic & International Pax at record levels in YTD FY26

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

❖ 1.41 lakh in YTD FY26 - up 9.8% YoY

- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~1.3 Lakh Metric Tonnes in YTD FY26 - up 8.7% YoY
- **Redefining Travel Experience:**
 - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
 - New outlets opened - Tim Hortons, Farzi Café, Frank Hot Dogs, and Pretty Women in the terminal
 - Enhancing PAX Convenience:
 - Launched “Meet GIA – WhatsApp AI Chatbot” one-click airport directory for quick answers; Features: Security queue updates, flight details, directions, dining options. Beta version – Send “HI” to 6262686565 to start - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - E-Wheelchair Services at GHIAL: Introducing electronic mobility assistance for hassle-free terminal navigation. Ensures comfort and convenience for passengers - [Click here](#) for details

Hyderabad Airport



- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 99 destinations worldwide (Domestic: 73 & International: 26)
 - Cathay Pacific increased frequency from 3X weekly Departure to 5X weekly Departure on HYD-Hong Kong route eff. 01 Sep'25 and further increased to a daily departure eff. 01 Nov'25
 - IndiGo commenced additional frequency from HYD-CCU (Kolkata) route : 49X weekly Departure increased to 56X weekly Departure eff. 07 Nov'25
- **Coup d'œil: GMR Aerocity, Hyderabad** - [Click here](#) & [here](#) for details
 - GMR Aerospace Park Hyderabad hosts World's largest Engine MRO Facility by Safran, positioning India as a Global Aerospace Hub - [Click here](#) for details & [here](#) for event snippet
 - GMR Aerospace & Industrial Park SEZ – Enclave of Excellence: [Click here](#) for brief information
- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - GMR Aerospace & Industrial Park, Hyderabad has been awarded the Swachh Industrial Park Award 2025 by FICCI at its 98th Annual General Meeting & Convention - [Click here](#) for details
 - Celebrated National Energy Conservation Week 2025 with a series of transformative activities - [Click here](#) for details

Mopa (Goa) Airport



- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	November 2025^	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.45 mn ▲ 0.10 mn or 16.5%	3.11 mn ▲ 0.29 mn or 10.2%
International Pax (Pax Growth YoY)	0.04 mn ▼ 0.003 mn or 6.6%	0.19 mn ▲ 0.05 mn or 34.9%
Total Pax (Pax Growth YoY)	0.49 mn ▲ 0.10 mn or 14.1%	3.30 mn ▲ 0.34 mn or 11.4%

- **^Note:** Reported highest monthly Pax in Nov'25 of YTD FY26 (Domestic Pax as well as International Pax at their highest levels of YTD FY26); 2nd highest monthly Pax since Jan'23 (Highest-ever monthly Pax of ~0.50 mn was in Dec'23)

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - New F&B Outlet opened: Chaayos at Arrivals from 30 Nov'25
 - New Retail Outlet Opened: Neo Travel Outlet at Check In from 30 Nov'25
 - GOX Pass - an initiative to improve passenger experience: GOX Boarding pass serves as gateway to various attractions in Goa, India such as fine dining, adventure sports, wellness etc.
- [Click here](#) for details
 - Event Ready Airport Solutions - [Click here](#) for details
- Received Gold Recognition in the CII Business Excellence (BE) Maturity Assessment Program 2025
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - TUI resumed operations from Manchester & Gatwick (twice weekly)
 - Enter Air resumed operations from Katowice (2 flights in Nov)
 - Oman Air resumed operations to Muscat from 25 Oct (thrice a week)
 - Flights to Surat resumed by Indigo (once a week)

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~93.3% complete) and Air Traffic Control tower(~93.8% complete) progressing simultaneously
 - ~93.8% overall progress achieved as of 30 Nov'25

As per AERA Order dated 29 Aug'25

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Thank You!

For further information, please visit

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